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VANCOUVER REGISTRY:
ESTATE NUMBER: 11-253603



**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE BANKRUPTCY OF
IMOGO MOBILE TECHNOLOGIES CORP.**

Minutes of the First Meeting of Creditors of Imogo Mobile Technologies Corp. held at the offices of The Bowra Group Inc. located at Suite 430, 505 Burrard Street, Vancouver, British Columbia on Wednesday, May 29, 2013 at 10:00 AM.

PRESENT: Martin Hyatt, Trustee, The Bowra Group Inc.
Gordon Brown, The Bowra Group Inc., Representative of Receiver
All others as listed in the attendance list attached

Martin Hyatt announced he was acting as Chairman under the authority of Section 105(1) of the *Bankruptcy and Insolvency Act*.

The Chairman called the meeting to order at 10:00 AM and introduced himself. No representative of the Company was present.

The Chairman declared the meeting properly called and, a quorum being present, duly constituted.

The Chairman explained that the purpose of the meeting was set-out in Section 102(5) of the *Bankruptcy and Insolvency Act*, which he read out.

The Chairman tabled the following documents:

- Certificate of Appointment;
- Affidavit of mailing;
- Proof of advertisement;
- Statement of affairs;
- Trustee's preliminary report; and;
- Independent legal opinion.

UPON MOTION MADE BY TERRY SEVERYN, SECONDED BY PROXY, IT WAS UNANIMOUSLY RESOLVED THAT: The Bowra Group Inc. is affirmed in its appointment as Trustee.

- CARRIED -

The Trustee provided a copy of the Trustee's Report to Creditors dated May 29, 2013. A copy of the Report is attached to and forms part of these Minutes. The Trustee asked for questions on the Report.

Questions to the Trustee and Receiver and responses included:

Q: What assets are available for distribution of the creditors?

A: There is currently only a SR&ED claim for 2012. The Receiver will realize on this asset. No other assets have been identified.

Q: What procedures should former employees follow?

A: Former employees should contact the Trustee. Employees may be eligible to file a WEPP claim however it would be determined on a case by case basis depending on the circumstances of the employee.

Q: Is the Company still in operation in the US?

A: The Trustee is unaware of any continuing operations in the US.

Q: Why does the website list a US address?

A: The Trustee is unaware of a US office location however the Trustee will look further into the matter.

The Trustee commented on the appointment of Inspectors and advised the creditors of the role of the Inspectors. Terry Severyn put his name forward as Inspector.

UPON MOTION MADE BY TRUSTEE, SECONDED BY PROXY, IT WAS UNANIMOUSLY RESOLVED THAT: Terry Severyn be appointed Inspector.

- CARRIED -

There being no further business, the meeting adjourned at 10:25 PM.



Martin Hyatt, Chairman / Trustee

N/A.